

United States Bankruptcy Court Western District of North Carolina		Voluntary Petition												
Name of Debtor (if individual, enter Last, First, Middle): Tampa Warehouse, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):												
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):												
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 45-0949385		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)												
Street Address of Debtor (No. and Street, City, and State): 20940 Bethelwood Lane Cornelius, NC		Street Address of Joint Debtor (No. and Street, City, and State):												
		ZIP Code 28031-7044												
County of Residence or of the Principal Place of Business: Mecklenburg		County of Residence or of the Principal Place of Business:												
Mailing Address of Debtor (if different from street address): PO Box 1140 Cornelius, NC		Mailing Address of Joint Debtor (if different from street address):												
		ZIP Code 28031-1140												
Location of Principal Assets of Business Debtor (if different from street address above): 6422 Harney Road Tampa, FL 33610														
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding										
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	<input checked="" type="checkbox"/> Debts are primarily business debts.										
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).	Chapter 11 Debtors Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).											
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.														
THIS SPACE IS FOR COURT USE ONLY														
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>					<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000					
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input checked="" type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input checked="" type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input checked="" type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Tampa Warehouse, LLC
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box)		
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
<hr/> (Name of landlord that obtained judgment) <hr/> (Address of landlord) <hr/>		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

Voluntary Petition*(This page must be completed and filed in every case)***Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X** /s/ Joshua B. Farmer

Signature of Attorney for Debtor(s)

Joshua B. Farmer 32669

Printed Name of Attorney for Debtor(s)

Tomblin, Farmer & Morris, PLLC

Firm Name

**Post Office Box 632
Rutherfordton, NC 28139-0632**

Address

(828) 286-3866 Fax: (828) 286-4820

Telephone Number

December 4, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Fred D. Godley

Signature of Authorized Individual

Fred D. Godley

Printed Name of Authorized Individual

Member/Manager

Title of Authorized Individual

December 4, 2013

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of North Carolina

In re Tampa Warehouse, LLC

Debtor(s)

Case No.
Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AB Certified Water Treatment LLC PO Box 5141 Sun City Center, FL 33571	AB Certified Water Treatment LLC PO Box 5141 Sun City Center, FL 33571	Services		700.00
City of Tampa 306 East Jackson St Tampa, FL 33602	City of Tampa 306 East Jackson St Tampa, FL 33602	Utilities		1,859.37
Davis Supply, Inc. PO Box 60095 Fort Myers, FL 33906	Davis Supply, Inc. PO Box 60095 Fort Myers, FL 33906	Invoice # 23630; 24197; 24688; 25178		1,112.70
Domogawa Roofing Inc. 7443 Como Dr. New Port Richey, FL 34655	Domogawa Roofing Inc. 7443 Como Dr. New Port Richey, FL 34655	Services		12,721.00
DPI Mid Atlantic, Inc. 1000 Prince Georges Blvd. Upper Marlboro, MD 20774	DPI Mid Atlantic, Inc. 1000 Prince Georges Blvd. Upper Marlboro, MD 20774	Security Deposit		28,426.67
Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399-0100	Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399-0100	September 2013 sales tax		10,874.26
Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399-0100	Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399-0100	November 2013 sales tax		9,752.05
G.A.S. Fire Protection, Inc. 5502 Tindale Road Plant City, FL 33565	G.A.S. Fire Protection, Inc. 5502 Tindale Road Plant City, FL 33565	Services 1/1/2012 - 12/1/2013		13,552.70
Hillsborough Co. EPC 3629 Queen Palm Dr. Attn: Carl J. Heintz Tampa, FL 33619	Hillsborough Co. EPC 3629 Queen Palm Dr. Attn: Carl J. Heintz Tampa, FL 33619	Environmental Site Monitoring	Disputed	20,000.00
Hillsborough County Tax Collector Doug Belden, Tax Collector PO Box 30012 Tampa, FL 33630-3012	Hillsborough County Tax Collector Doug Belden, Tax Collector PO Box 30012 Tampa, FL 33630-3012	Ad valorem taxes for 2013		256,701.20

B4 (Official Form 4) (12/07) - Cont.
In re Tampa Warehouse, LLC

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Jerry Money 2708 Keene Campbell Rd. Plant City, FL 33565	Jerry Money 2708 Keene Campbell Rd. Plant City, FL 33565	Lawn Service		300.00
Kings III Emergency Communications 751 Canyon Dr. Suite 100 Coppell, TX 75019	Kings III Emergency Communications 751 Canyon Dr. Suite 100 Coppell, TX 75019	Services		70.14
Packers' Plus Inc. 6422-H Harney Rd. Tampa, FL 33610	Packers' Plus Inc. 6422-H Harney Rd. Tampa, FL 33610	Business Interruption and Product Damage from Roof Leak	Disputed	Unknown
R & R Sewage Lift Station Services, Inc. PO Box 1306 Thonotosassa, FL 33592	R & R Sewage Lift Station Services, Inc. PO Box 1306 Thonotosassa, FL 33592	Services		125.00
R2J Chemical Services, Inc. 12345-D 62nd Street N Largo, FL 33773	R2J Chemical Services, Inc. 12345-D 62nd Street N Largo, FL 33773	Invoice # 91009; 90476; 89890		2,337.00
RCS Company of Tampa 422 Hobbs Rd. Tampa, FL 33619	RCS Company of Tampa 422 Hobbs Rd. Tampa, FL 33619	Services		11,024.36
Tampa Electric Co. PO Box 111 Tampa, FL 33601-0111	Tampa Electric Co. PO Box 111 Tampa, FL 33601-0111	Utilities - November 2013		54,299.20
Twiss Transport, Inc. 1501 Lake Avenue, S.E. Largo, FL 33771	Twiss Transport, Inc. 1501 Lake Avenue, S.E. Largo, FL 33771	Business Interruption and Product Damage from Roof Leak	Disputed	Unknown

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 4, 2013

Signature /s/ Fred D. Godley
**Fred D. Godley
Member/Manager**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of North Carolina**

In re **Tampa Warehouse, LLC**

Case No. _____

Debtor

Chapter _____

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charlotte Housing for the Elderly PO Box 1140 Cornelius, NC 28031-1140		14.543%	Member
Clinton Housing for the Elderly PO Box 1140 Cornelius, NC 28031-1140		6.951%	Member
Fred D. Godley 20940 Bethelwood Lane Cornelius, NC 28031-7044		53.587%	Member
Monroe Housing for the Elderly PO Box 1140 Cornelius, NC 28031-1140		12.516%	Member
Rocky Mount Housing for the Elderly PO Box 1140 Cornelius, NC 28031-1140		12.403%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 4, 2013

Signature /s/ Fred D. Godley

Fred D. Godley
Member/Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

AB Certified Water Treatment LLC
PO Box 5141
Sun City Center, FL 33571

City of Tampa
306 East Jackson St
Tampa, FL 33602

Davis Supply, Inc.
PO Box 60095
Fort Myers, FL 33906

Domogawa Roofing Inc.
7443 Como Dr.
New Port Richey, FL 34655

DPI Mid Atlantic, Inc.
1000 Prince Georges Blvd.
Upper Marlboro, MD 20774

Florida Department of Revenue
5050 West Tennessee Street
Tallahassee, FL 32399-0100

Fred D. Godley
20940 Bethelwood Lane
Cornelius, NC 28031-7044

G.A.S. Fire Protection, Inc.
5502 Tindale Road
Plant City, FL 33565

Hillsborough Co. EPC
3629 Queen Palm Dr.
Attn: Carl J. Heintz
Tampa, FL 33619

Hillsborough County Tax Collector
Doug Belden, Tax Collector
PO Box 30012
Tampa, FL 33630-3012

Internal Revenue Service
PO Box 7317
Philadelphia, PA 19101-7317

Internal Revenue Service
ATTN: Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Jerry Money
2708 Keene Campbell Rd.
Plant City, FL 33565

Kings III Emergency Communications
751 Canyon Dr.
Suite 100
Coppell, TX 75019

Packers' Plus Inc.
6422-H Harney Rd.
Tampa, FL 33610

R & R Sewage Lift Station Services, Inc.
PO Box 1306
Thonotosassa, FL 33592

R2J Chemical Services, Inc.
12345-D 62nd Street N
Largo, FL 33773

RCS Company of Tampa
422 Hobbs Rd.
Tampa, FL 33619

Regions Bank
c/o Frank A. Lafalce, Esq.
Anthony & Partners
201 N. Franklin St., Suite 2800
Tampa, FL 33602

Regions Bank
c/o Robert Korte, SVP
8182 Maryland Avenue
Saint Louis, MO 63105

Securities & Exchange Commission
Office of Reorganization
950 East Paces Ferry Road, NE
Suite 900
Atlanta, GA 30326-1382

Tampa Electric Co.
PO Box 111
Tampa, FL 33601-0111

Tech Packaging of Tampa
d/b/a Versatile Packagers, Inc.
6442-C Harney Road
Tampa, FL 33610

Twiss Transport, Inc.
1501 Lake Avenue, S.E.
Largo, FL 33771

U.S. Bankruptcy Administrator
402 West Trade St.
Suite 200
Charlotte, NC 28202

VF Imagewear, Inc.
6422 Harney Rd.
Tampa, FL 33610

United States Bankruptcy Court
Western District of North Carolina

In re **Tampa Warehouse, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Tampa Warehouse, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

December 4, 2013

Date

/s/ Joshua B. Farmer

Joshua B. Farmer 32669

Signature of Attorney or Litigant
Counsel for Tampa Warehouse, LLC
Tomblin, Farmer & Morris, PLLC
Post Office Box 632
Rutherfordton, NC 28139-0632
(828) 286-3866 Fax:(828) 286-4820